



Dave Jones Accounting Services
Deducting The Stress Out of Taxes

Dave Jones Accounting Services

New Pricing Beginning

January 1st, 2022

Individual Tax Return \$175-\$275

1040 / Individual Income Tax Return
\$175 Min. - \$275 Max

The following forms are included in the base price:

- 1040-ES Estimated Taxes
- Schedule B
- Schedule A
- State Tax Form

Additional Forms:

- Schedule C +\$50 per business
- All Other Forms: +\$25 per form

Dependent Returns: 20 & Younger: \$75 Each

Business Tax Return *\$300+

1120 - 1120 S - 1065 - 1041 - 706 - 709

The following forms are included in the base price:

- Two K-1s
- State Tax Form

Additional Forms: +\$50 Each

- Examples: Depreciation Schedule, Additional K-1s, etc.

**Does not include bookkeeping, or reconciling books.*



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Additional Accounting Services

Accounting Services:

- Bookkeeping: \$125/Month
(revenue: \$500,000 or less)
- Business Entity Formation: \$250
- Tax Planning: \$100 Per 30 Minute Appt.
- 1099 Preparation: Starts at \$50
- Registered Agent of Business: \$75/Year
(includes annual renewal)
- Ask Your Questions Consulting: \$200/HR

Payroll: Pricing varies



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-Limited To 100 Clients-

Premier Tax Package: **\$250/Month**

- Individual Tax Preparation*
- Amended Returns (as applicable)
- Business Entity Formation
- Quarterly Tax Planning Meetings
- 1099 Year-End Preparation
- Priority Scheduling
- Business Tax Preparation
- Bookkeeping (restrictions apply)
- Registered Agent of Business

**Includes dependent returns 20 & under*

Personal CFO Package: \$350/Month

Professional Tax Services by Dave Jones Accounting Services

- Individual Tax Preparation
- Business Tax Preparation
- Tax Planning
- Business Entity Formation
- Registered Agent of Business
- Amended Returns
- Bookkeeping

Financial Planning Services by Pomegranate Financial

- Retirement Planning
- Education Planning
- Employee Benefits Analysis
- Investment Strategies
- Debt Management
- Estate Planning
- Credit Analysis
- Insurance Review
- Cash Flow Budget
- Net Worth Analysis
- Goals Planning



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Pomegranate Financial

Refresh & Simplify Your Financial Life

-Limited To 25 Clients-