



Dave Jones Accounting Services  
Deducting The Stress Out of Taxes

# Dave Jones Accounting Services

## New Pricing Beginning

### January 1st, 2023

## Individual Tax Return \$185-\$285

1040 / Individual Income Tax Return  
\$185 Min. - \$285 Max

*The following forms are included in the base price:*

- 1040-ES Estimated Taxes
- Schedule B
- Schedule A
- State Tax Form

Additional Forms:

- Schedule C +\$50 per business
- All Other Forms: +\$25 per form

Dependent Returns: 20 & Younger: \$75 Each

## Business Tax Return \*\$310+

1120 - 1120 S - 1065 - 1041 - 706 - 709

*The following forms are included in the base price:*

- Two K-1s
- State Tax Form

Additional Forms: +\$50 Each

- Examples: Depreciation Schedule, Additional K-1s, etc.

*\*Does not include bookkeeping, or reconciling books.*



Dave Jones Accounting Services  
Deducting The Stress Out of Taxes

## Additional Accounting Services

### Accounting Services:

- Bookkeeping: \$125/Month  
(revenue: \$500,000 or less)
- Business Entity Formation: \$250
- Tax Planning: \$100 Per 30 Minute Appt.
- 1099 Preparation: Starts at \$50
- Registered Agent of Business: \$75/Year  
(includes annual renewal)
- Ask Your Questions Consulting: \$200/HR

Payroll: Pricing varies



Dave Jones Accounting Services  
Deducting The Stress Out of Taxes

-Limited To 100 Clients-

## **Premier Tax Package:** **\$250/Month**

- Individual Tax Preparation\*
- Amended Returns (as applicable)
- Business Entity Formation
- Quarterly Tax Planning Meetings
- 1099 Year-End Preparation
- Priority Scheduling
- Business Tax Preparation
- Bookkeeping (restrictions apply)
- Registered Agent of Business

*\*Includes dependent returns 20 & under*

# Personal CFO Package: \$350/Month

## Professional Tax Services by Dave Jones Accounting Services

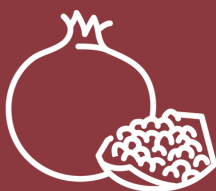
- Individual Tax Preparation
- Business Tax Preparation
- Tax Planning
- Business Entity Formation
- Registered Agent of Business
- Amended Returns
- Bookkeeping

## Financial Planning Services by Pomegranate Financial

- Retirement Planning
- Education Planning
- Employee Benefits Analysis
- Investment Strategies
- Debt Management
- Estate Planning
- Credit Analysis
- Insurance Review
- Cash Flow Budget
- Net Worth Analysis
- Goals Planning



Dave Jones Accounting Services  
Deducting The Stress Out of Taxes



**Pomegranate Financial**

Refresh & Simplify Your Financial Life

-Limited To 25 Clients-